



STATE OF CONNECTICUT

*OFFICE OF POLICY AND MANAGEMENT
INTERGOVERNMENTAL POLICY DIVISION*

Date: November 05, 2014

To: Assessors and Municipal Agents

From: Patrick Sullivan, Fiscal Administrative Officer, IGP

Subject: QUALIFYING INCOME-PROGRAM YEAR 2014

The following tables show the levels of qualifying income for the Elderly and Totally Disabled Tax Relief Program applications to be filed in the year 2015. These levels are to be used for the 2014 Grand List Homeowner and Renter applications, 2015 Grand List Additional Veteran's applications and may be used for any local option programs.

PLEASE NOTE: Homeowner applications that were taken for the 2013 G/L (RENEWALS) are calculated for the 2014 G/L using the 2013 qualifying income schedule, NOT the schedule below. **Also please be aware that the Renters Rebate application period has been expanded to April 1st through October 1st.**

Homeowners
Income and Grant Information –2014 Benefit Year
Filing period February 1 - May 15, 2015

Income		Tax Credit %		Tax Credit Maximum		Tax Credit Minimum	
<u>Over</u>	<u>To</u>	<u>Married</u>	<u>Unmarried</u>	<u>Married</u>	<u>Unmarried</u>	<u>Married</u>	<u>Unmarried</u>
\$-0-	\$17,300	50%	40%	\$1,250	\$1,000	\$400	\$350
17,300	23,200	40	30	1,000	750	350	250
23,200	29,000	30	20	750	500	250	150
29,000	34,600	20	10	500	250	150	150
34,600	42,200	10	-0-	250	-0-	150	-0-

Renters
Income and Grant Information – 2014 Benefit Year
Filing period April 1 – October 1, 2015

Income		Maximum Credit		Minimum Credit	
<u>Over</u>	<u>To</u>	<u>Married/Single</u>		<u>Married/Single</u>	
\$-0-	\$ 17,300	\$900	\$700	\$400	\$300
17,300	23,200	700	500	300	200
23,200	29,000	500	250	200	100
29,000	34,600	250	150	100	50
34,600	42,200	150	-0-	50	-0-

(Over)

The Medicare Premium effective January 1, 2014, was \$104.90 per month per individual. Annual Medicare premiums for the year 2014 therefore, were \$1,258.80 for a single applicant and \$2,517.60 for married applicants. WE CONTINUE TO REQUIRE A FORM SSA1099, OR IT'S EQUIVALENT FOR EACH HOMEOWNER AND RENTER APPLICANT TO BE PROVIDED AT THE INTAKE SITE.

The Additional Veterans' exemption for income qualifying applicants for the 2015 G/L will be based on the following income maximums: The maximum for single applicants will be \$34,600.00; the maximum for married applicants will be \$42,200.00. Also, if applicable in your municipality, the LOCAL OPTION exemption for the Totally Disabled, Blind and Veterans' programs may use these income maximums.

100% V. A. determined Disabled Veterans will continue to use \$18,000.00 for single applicants and \$21,000.00 for married applicants (adjusted gross income only; Social Security Income is not considered).

The FREEZE program income limit remains at \$6,000.00; adjusted gross income only. Social Security Income, United States Postal System and Railroad Retirement pensions are not counted as income towards the income limit for the FREEZE program.

If there are any questions regarding any of the income limits stated above, please call me at (860) 418-6406 or e-mail at patrick.j.sullivan@ct.gov

c: Shirley Corona, IGP, OPM

Robin Cohen, OLR, L.O.B., Room 5300 (860-240-8433)

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