

THIS IS TO CERTIFY that the following is a true and attested copy of a resolution adopted by the Council of the City of Norwich at a meeting held on August 6, 2012, and that the same has not been amended or rescinded:

NOW, THEREFORE, BE IT RESOLVED BY the Council of the City of Norwich hereby approves a Gas Line Extension Agreement between The City of Norwich and the Board of Public Utilities Commissioners of The City of Norwich, as attached here-to exhibit A..

Dated at Norwich, Connecticut this 7th day of August 2012.

ATTEST:



Betsy M. Barrett
City Clerk

GAS LINE EXTENSION AGREEMENT BETWEEN THE CITY OF NORWICH AND THE BOARD OF PUBLIC UTILITIES COMMISSIONERS OF THE CITY OF NORWICH

Whereas the City of Norwich owns a natural gas franchise including a system of natural gas distribution lines and other assets;

Whereas the Board of Public Utilities Commissioners of the City of Norwich (the "Board") has, pursuant to Chapter XII of the Charter of the City, responsibility for management and control of the City's natural gas franchise, including setting budgets and establishing rates;

Whereas the Department of Public Utilities (the "Department") implements the direction of the Board with respect to the management of the City's utilities, including the natural gas division;

Whereas a Referendum on November 2, 2010 (the "2010 Referendum") authorized the City of Norwich to appropriate \$3,000,000 and issue general obligation bonds of the City to finance the appropriation to expand the geographic areas served by natural gas, its customer base and facilitate the delivery of natural gas to all customers and related capital improvements;

Whereas the City may authorize from time to time additional general obligation bond issuances to finance the extension and improvement of the natural gas system;

Whereas the intent of the 2010 Referendum was and is for expenses incurred for the project and the bonds issued to finance it to be paid by the natural gas division of the Department of Public Utilities;

NOW THEREFORE THE CITY OF NORWICH ACTING THROUGH THE CITY COUNCIL AND THE BOARD OF PUBLIC UTILITIES COMMISSIONERS HEREBY RESOLVE;

The Board of Public Utilities Commissioners will provide for the payment when due all debt service on general obligation bonds issued by the City pursuant to the 2010 Referendum bond authorization. Revenues for payment will be derived from the gas division, and will be included in the budget prepared by the Board, pursuant to Chapter XII, sections 10 and 6 respectively, of the Charter. The City will provide the General Manager with a schedule of debt service payments, including amount and date due. The Department will make available to the City funds at such times and manner so that the City may timely pay debt service when due.

The Board and the City Council may add other bond authorizations to be governed by the terms of this Agreement upon consent of the Board and the Council. In no case shall the terms of this Agreement take precedence over payment of any bonds issued by the City which are secured solely by natural gas revenues.

THIS IS TO CERTIFY that the following is a true and attested copy of a resolution adopted by the Council of the City of Norwich at a meeting held on August 6, 2012, and that the same has not been amended or rescinded:

NOW, THEREFORE, BE IT RESOLVED BY the Council of the City of Norwich hereby approves the City of Norwich to adopt written procedures with respect to tax exempt Bond Post Issuance Compliance, as attached here-to exhibit A.

Dated at Norwich, Connecticut this 7th day of August 2012.

ATTEST: 
Betsy M. Barrett
City Clerk

EXHIBIT 'A'

**CITY OF NORWICH WRITTEN PROCEDURES WITH RESPECT TO TAX EXEMPT
BOND POST ISSUANCE COMPLIANCE**

1. Identify bond financed property.
 - a. The City will keep a list of all bond financed property, each bond issue that finances its acquisition or improvement, and the last maturity of each such issue. The City's financial software may be utilized through filtering for bond financed property to create the list. The software may be further filtered to include the last maturity of bonds issued to finance the property. The property list will be maintained on file with the finance office and will be updated with each issue of tax exempt bonds, notes or other obligations.
 - b. Each transaction or contract involving City property will be referred to the finance office to determine if it involves bond financed property.
 - c. Each contract involving bond financed property "use rights", e.g. a lease or sale of the bond financed property, its management or other contract that confers rights in the property with respect to use, ownership, management, revenue sharing, or special entitlements, will be reviewed with bond counsel prior to entering into the contract. Examples include school cafeteria management contracts, concession stands at City facilities, cell phone tower land leases, haying or mowing rights, parking rights, economic development agreements and special pricing for sewer or water facility use that is not generally available to the same class of users. Contracts involving maintenance, repair, cleaning or other arrangements incidental to City ownership are not considered to involve use rights.
 - d. Each Department Head in the City will be provided a list of the bond financed property within the ambit of his/her department, and instructed that any contract involving use rights with respect to property on the list is to be brought to the attention of the Comptroller prior to being entered into.
2. Bond Proceeds.
 - a. The City will endeavor to not commingle bond proceeds with other City funds. The City will deposit new money bond proceeds in a constant net asset value mutual fund permitted for investments by Connecticut municipalities, e.g. the State of Connecticut's Short Term Investment Fund, and in an account indented for each such new money borrowing date. Payment of expenditures from proceeds will be made from such fund until the proceeds of the issue are fully expended, subject to sub section (d) and the advice of Bond Counsel.
 - b. If the City does not invest in a constant net asset value mutual fund, it will obtain investments at market price and maintain records of the purchase and sale price of each investment.
 - c. The City will calculate the expended and unexpended proceeds from each issue not less frequently than annually, in **February** of each year, except that, if the City determines from calculations performed pursuant to the next sentence that it

has or will have met any rebate expenditure requirement as of the ensuing February, such February calculation need not be performed. In addition, the City will review and make a record of its expenditures for all prior issues for which proceeds are unexpended simultaneously with each issuance of bonds.

- d. With each City calculation of expended and unexpended proceeds, the City will determine whether its expenditures are in compliance with the rebate expenditure exception applicable to such issue, if any. If expenditures do not meet the rebate expenditure exception requirements, the City will contact bond counsel and contract with a rebate calculation firm no later than two weeks after the City calculation to schedule a rebate calculation by a rebate calculation firm so as to timely determine and pay rebate, if any.
- e. In addition to compliance with the rebate expenditure exceptions, the City will determine whether unexpended proceeds remain 3 years after the date of issue, or if proceeds are **likely** to remain unexpended 3 years after the date of issue. If either of the foregoing conditions exist, within fourteen days the City will contact bond counsel for guidance so as not to violate the three year temporary period regulations with respect to the investment of bond proceeds, and thereby to take steps to preserve the tax exemption of the bonds from which the unexpended proceeds derived.

3. Records.

- a. The City will maintain records of the investment (including purchase and sale price) and expenditure of bond proceeds, the property improved or acquired with the bond proceeds, and the bond transcript constituting the documental evidence of the issuance of the bonds. With respect to investments, to the extent funds are commingled with other non proceeds, the City will keep a record of all investments of all the commingled funds, including but not limited to the proceeds. Records will be maintained for six years after the final maturity date of the bonds.

4. Compliance with Tax Documents.

- a. The provisions of these post issuance compliance procedures will be in addition to the provisions of the tax regulatory agreement or other tax documents entered into in conjunction with the issuance of the bonds.

5. Definitions:

- a. Bonds means any bond, notes, leases or other obligations or evidence of indebtedness, including bonds issued to refund bonds, the interest paid pursuant to which is excluded from gross income pursuant to section 103 of the internal revenue code, or to any Tax Credit bond issued pursuant to section 54 of the internal revenue code, or similar provision, having post issuance compliance requirements analogous to tax exempt bonds, or intended to achieve issuer savings which are the economic equivalent of tax exempt bond issuance.

- b. "Proceeds" means sale proceeds delivered to the City as a result of issuance of the bonds, and any other amounts that might arise in connection with or after issuance of the bonds such as "replacement proceeds". An example of replacement proceeds is the establishment of a sinking or other fund accumulated to pay debt service on bonds. The City will confer with bond counsel in the event it establishes a sinking fund, or if other amounts are pledged or set aside to pay debt service, or might otherwise be considered replacement proceeds.
- c. "New Money" means Proceeds obtained from Bonds that when issued were not refunding bonds.

6. Amendments.

The Comptroller may amend these Written Procedures from time to time. The Procedures shall be amended upon filing the same with the City Council, and, in the absence of objection from the Council the Written Procedures as amended shall become effective.

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City of Norwich
Written Procedures with Respect to Tax Exempt Bond Post Issuance Compliance
Signature Page

IN WITNESS WHEREOF the undersigned have executed this Agreement on behalf of the Issuer as of this ____th day of _____, 2012

City of Norwich, Connecticut

Alan H. Bergren
City Manager

Joseph A. Ruffo
Comptroller

THIS IS TO CERTIFY that the following is a true and attested copy of a resolution adopted by the Council of the City of Norwich at a meeting held on August 6, 2012, and that the same has not been amended or rescinded:

RESOLUTION PROVIDING FOR REFERENDUM VOTE TO BE HELD IN CONNECTION WITH THE STATE ELECTION ON NOVEMBER 6, 2012, AND AUTHORIZING THE PREPARATION OF EXPLANATORY TEXT

RESOLVED: That the ordinances as adopted by this meeting of the City Council, be submitted pursuant to Chapter VIII Section 4 of the City Charter and Chapter 152 of the Connecticut General Statutes, as amended, to a referendum vote of the qualified electors of the City for approval or disapproval in conjunction with the general election on November 6, 2012, between the hours of 6:00 A.M. and 8:00 P.M. (E.S.T.) and that the Notice of said Referendum state the question to be voted upon and the ballot label with respect thereto as follows:

Question 1:

"Shall the ordinance entitled 'AN ORDINANCE APPROPRIATING \$8,000,000 FOR THE EXTENSION OF NATURAL GAS LINES WITHIN THE CITY'S SERVICE FRANCHISE AND AUTHORIZING THE ISSUE OF \$8,000,000 BONDS OF THE CITY TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE', adopted by the City Council on _____, 2012, be approved? YES NO"

The ballot label for said question will read as follows:

"Shall the \$8,000,000 appropriation and general obligation bond issuance authorization for the extension of natural gas lines in the City's service franchise area to expand the geographic area and customer base served by natural gas, be approved? YES NO"

Question 2:

"Shall the ordinance entitled 'AN ORDINANCE APPROPRIATING \$33,385,000 FOR THE PLANNING, ACQUISITION AND CONSTRUCTION OF A NEW CITY OF NORWICH POLICE HEADQUARTERS FACILITY AND AUTHORIZING THE ISSUE OF \$33,385,000 BONDS OF THE CITY TO MEET SAID APPROPRIATION AND PENDING THE ISSUANCE THEREOF THE MAKING OF TEMPORARY BORROWINGS FOR SUCH PURPOSE', adopted by the City Council on _____, 2012, be approved? YES NO"

The ballot label for said question will read as follows:

"Shall the \$33,385,000 appropriation and general obligation bond issuance authorization for the construction of a new police headquarters on land to be acquired in the area of Cliff, Main, Hill and Arcadia Streets, in accordance with the ordinance adopted by the City Council, be approved? YES NO"

The voting will be by paper/electronic ballot. Those desiring to vote for the question shall fill in the box in front of the question on the ballot at "YES". Those desiring to vote against the question shall fill in the box in front of the question on the ballot at "NO". Absentee ballots will be made available in accordance with law.

The warning of said election and referendum shall state that the full texts of the aforesaid ordinance and question are on file open to public inspection in the office of the City and Town Clerk.

An explanatory text is authorized to be prepared in accordance with law.

Dated at Norwich, Connecticut this 7th day of August 2012.

ATTEST:

Betsy M. Barrett

Betsy M. Barrett
City Clerk

THIS IS TO CERTIFY that the following is a true and attested copy of a resolution adopted by the Council of the City of Norwich at a meeting held on August 6, 2012, and that the same has not been amended or rescinded:

WHEREAS, The State of Connecticut Board of Education (Norwich Technical High School) provides a Health Technology Program to prepare students for certifications, and,

WHEREAS, The Rose City Senior Center can provide clinical experience to Norwich Technical High School students at their Preventive Health Clinic, and,

WHEREAS, it is in the best interest of the students of the Norwich Technical High School and the Rose City Senior Center to participate jointly in a Health Technology Program,

NOW, THEREFORE, BE IT RESOLVED BY THE NORWICH CITY COUNCIL, that the City Manager, Alan H. Bergren, is authorized to enter into a Personal Service Agreement with the State Board of Education to provide said services, on behalf of the Rose City Senior Center.

Dated at Norwich, Connecticut this 7th day of August 2012.

ATTEST: 
Betsy M. Barrett
City Clerk

THIS IS TO CERTIFY that the following is a true and attested copy of a resolution adopted by the Council of the City of Norwich at a meeting held on August 6, 2012, and that the same has not been amended or rescinded:

WHEREAS, Senior Resources Agency on Aging has Federal Title III funds available for Outreach Services to homebound seniors and Preventive Health Services, and,

WHEREAS, The Rose City Senior Center provides Outreach Services and Preventive Health Services to Norwich Seniors, and,

WHEREAS, it is in the best interest of Norwich Senior Citizens that the Rose City Senior Center continues to apply for said Federal funding in an amount not to exceed \$6,500 for Outreach Services and \$5,000 for Preventive Health Services,

NOW, THEREFORE, BE IT RESOLVED BY THE NORWICH CITY COUNCIL, that the City Manager, Alan H. Bergren, is authorized to apply for funding available through Senior Resources Agency on Aging, on behalf of the Rose City Senior Center.

Dated at Norwich, Connecticut this 7th day of August 2012.

ATTEST: 
Betsy M. Barrett
City Clerk